



M N C WIRELESS BERHAD

Registration No.: 200301033463 (635884-T)
(Incorporated in Malaysia)

Dear Valued Irredeemable Convertible Preference Shares (“ICPS”) Holders of M N C Wireless Berhad (“MNC” or “the Company”),

Pursuant to the renounceable rights issue of up to 750,631,428 new ordinary shares in MNC (“MNC Shares” or “Shares”) (“Rights Shares”) at an issue price of RM0.04 per Rights Share, together with up to 250,210,476 free detachable Warrants in MNC (“Warrants D”) on the basis of 3 Rights Shares together with 1 free Warrant D for every 1 existing Share held by the entitled shareholders of the Company at 5:00 p.m. on 15 April 2026, adjustments will be made to the conversion price of the ICPS and the cash payment for conversion of ICPS.

The **Notice to ICPS Holders in relation to the Adjustment to the Conversion price of ICPS and Cash Payment for Conversion of ICPS** is available to view and download at <https://www.mnc.com.my/notice-of-rights-issue-with-warrants/> and the website of Bursa Malaysia Securities Berhad at www.bursamalaysia.com.



Scan here:

Should you require any assistance on the above, kindly contact ShareWorks at +603-6201 1120 or email to ir@shareworks.com.my.

We thank you for your continued support.

Yours faithfully

For and on behalf of

M N C WIRELESS BERHAD

DATUK TAN CHOR HOW CHRISTOPHER

Chief Executive Officer cum Executive Director

Petaling Jaya, Selangor Darul Ehsan

16 April 2026