



wireless

M N C WIRELESS BERHAD

200301033463 (635884-T)

(Incorporated in Malaysia)

NOTICE TO WARRANT HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS B 2019/2024 ("WARRANTS B")

NOTICE IS HEREBY GIVEN THAT pursuant to the conditions stipulated in the Deed Poll dated 18 July 2019 of M N C Wireless Berhad ("the Company") governing the terms and conditions of the Warrants B, the exercise rights of the Warrants B will expire **at 5:00 p.m. on Thursday, 5 September 2024 ("Expiry Date")**.

Warrants B not exercised by 5:00 p.m. on the Expiry Date will lapse and become null and void and cease to be exercisable thereafter. Accordingly, the Warrants B will be removed from the official list of Bursa Malaysia Securities Berhad ("Bursa Securities") with effect from 9:00 a.m. on Friday, 6 September 2024.

As such, Warrants B holders intending to exercise their Warrants B are advised to deliver the following documents and remittances to the Share Registrar of the Company not later than 5:00 p.m. on Thursday, 5 September 2024:-

- (i) The duly completed and signed Exercise Notice for the Warrants B ("Warrants Exercise Notice") (which can be obtained from the Share Registrar of the Company);
- (ii) The remittance for the full exercise price of RM0.60 for each new ordinary share of the Company which is to be made payable in Ringgit Malaysia by banker's draft/ cashier's order drawn on a bank operating in Malaysia made in favour of "**MNC WARRANTS 2019/2024**" crossed "**A/C Payee Only**" and "**Not negotiable**" and endorsed on the reverse side with the name, address and Central Depository System ("CDS") Account Number of the Warrant B holder; and
- (iii) The remittance of a processing fee of RM20.00 for each Warrants Exercise Notice submitted by a banker's draft, a cashier's order or a cheque in favour of "**Securities Services (Holdings) Sdn. Bhd.**" crossed "**A/C Payee Only**", or internet bank transfer to the Share Registrar's bank account no. 7011312855 maintained with OCBC Bank (Malaysia) Berhad.

To facilitate the exercise of the exercise rights of Warrants B, trading of the Warrants B on Bursa Securities will be suspended with effect from **9:00 a.m. on Wednesday, 21 August 2024** until the Expiry Date. Hence, the last trading day and time of the Warrants B will be up to 5:00 p.m. on Tuesday, 20 August 2024.

Bursa Malaysia Depository Sdn. Bhd. will not be accepting any request for transfer of Warrants B for the period commencing from 4:30 p.m. on Thursday, 29 August 2024 up to the Expiry Date.

All unexercised Warrants B remaining in a Depositor's CDS account as at 5:00 p.m. on Thursday, 5 September 2024 will be cancelled and debited from the respective Depositor's CDS account on Friday, 6 September 2024.

All enquiries concerning the above should be addressed to the Share Registrar of the Company at:-

Securities Services (Holdings) Sdn. Bhd.

Level 7, Menara Milenium,

Jalan Damanlela,

Pusat Bandar Damansara,

Damansara Heights,

50490 Kuala Lumpur,

Wilayah Persekutuan

Tel : +603-2084 9000

Fax : +603-2094 9940, +603-2095 0292

Email : info@sshsb.com.my

BY ORDER OF THE BOARD

DATUK TAN CHOR HOW CHRISTOPHER

Chief Executive Officer cum Executive Director

Petaling Jaya, Selangor Darul Ehsan

2 August 2024